Unit4 FP&A Data Integration

Quick and easy connection to ERP systems & other data sources

To drive your business forward, it is vital to have access to all relevant data at all times. In many companies, however, information comes from several different data sources, for example ERP, accounting or CRM systems. Therefore, consistent data integration is a key component of successful business management.

Unit4 FP&A Data Integration offers convenient and transparent access to all source systems and enables organizations to carry out all transformations, filter definitions and adjustments centrally with their ETL tools. This provides finance teams with a reliable database for planning, forecasting, analysis and reporting.

Do you find yourself asking...

- How can we work efficiently with information from different data sources?
- How can we integrate different formats and types?
- Is there a simple solution for individual data structures?
- How can we make sure consistent, reliable data is available whenever we need it?
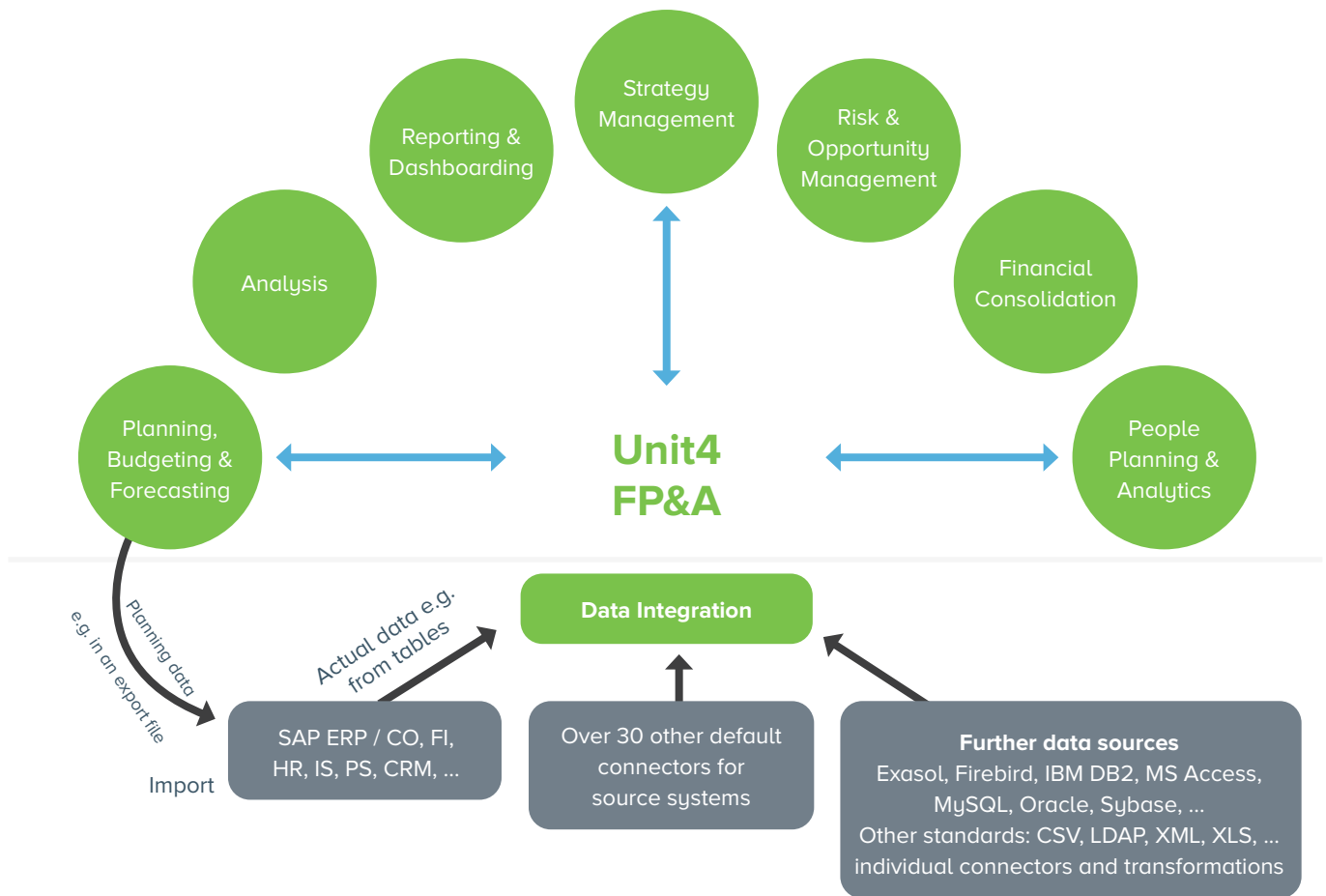
If so, we have the answer

Unit4 FP&A Data Integration provides a highly flexible front-end for superior planning, reporting and analysis based on all popular source systems.

In a simple, efficient process, data is transferred directly to the Unit4 FP&A environment and can then be linked to existing models. These capabilities can be used with both the on-premises solution of Unit4 FP&A and the SaaS model, giving your business flexibility and agility.

During import, you can either transfer existing data for example master data, structural information or transactional data, or you can create individual transformations.

In addition, there are extendible standard connectors that help you define automatic and scheduled imports. As a result of its open architecture, Unit4 FP&A Data Integration provides standardized access to more than thirty ERP systems and also enables a straightforward connection to all popular data sources.

Strategy Management

Reporting & Dashboarding

Risk & Opportunity Management

Analysis

Financial Consolidation

Planning, Budgeting & Forecasting

Unit4 FP&A

People Planning & Analytics

Planning data

e.g. in an export file

Actual data e.g. from tables

Data Integration

Import

SAP ERP / CO, FI, HR, IS, PS, CRM, ...

Over 30 other default connectors for source systems

Further data sources
Exasol, Firebird, IBM DB2, MS Access, MySQL, Oracle, Sybase, ...
Other standards: CSV, LDAP, XML, XLS, ...
individual connectors and transformations

The challenges

- Reliable, consistent data basis and data structure
- Consistent data consolidation
- Ad hoc data availability
- Bi-directional interaction with upstream and downstream systems
- Compliance with security guidelines

Benefits

- Reliable basis for planning, forecasting, analysis, reporting and strategic decisions
- High data quality and consistency
- Comprehensive and relevant information, available at any time

Integrating all popular systems

- SAP BI Live, import from SAP
- Microsoft Analysis Services Live and Dynamics NAV
- DATEV Accounting
- Varial World Edition and Entire
- Further versions of SAP, Microsoft and Sage
- ABAS, Addison, ProAlpha, Agenda, BBV, BMD, Abacus and many more

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