

UNIT4

# In Business for You

**Success Catalog**

Onboarding for ERPx

January 2025



## Service Offerings

Each packaged service in this catalog has a detailed Service Description that is provided to you from your Unit4 Account Manager or Customer Success Manager (CSM)

Success Product	Description
<a href="#"><u>Onboarding for ERPx – Standard Deployment Service</u></a>	Start your ERP journey by introducing the foundation for Unit4 ERPx into your organisation
<a href="#"><u>Onboarding for ERPx – Sales Orders</u></a>	Extend your ERP solution introducing the capability to manage and control support sales orders
<a href="#"><u>Onboarding for ERPx – Direct Debit</u></a>	Extend your ERP solution introducing the capability to manage and control support sales orders
<a href="#"><u>Onboarding for ERPx – HR Resource Masterfile</u></a>	Take the first steps into improving your employee experience with foundation to support human capital management
<a href="#"><u>Onboarding for ERPx – HR Core</u></a>	Build the foundation of the Resource Lifecycle process by implementing Positions and Structures, Starters, Movers and Leavers.
<a href="#"><u>Onboarding for ERPx – HR Starters</u></a>	Enable your organization to manage the new starter process by implementing an electronic appointment form.
<a href="#"><u>Onboarding for ERPx – HR Organisation Management</u></a>	Expand your overview of your personnel hierarchical structure. Create and modify your organisational structure by dragging and dropping individuals to different teams by effective date
<a href="#"><u>Onboarding for ERPx – HR Employment Changes</u></a>	Enable your organisation to manage people retention activities by providing a suite of electronic employment change forms.
<a href="#"><u>Onboarding for ERPx – HR Leavers</u></a>	Assist your organisation with the Leaver management process and activities.
<a href="#"><u>Onboarding for ERPx – Position Management</u></a>	Structure your personnel with a solution that drills down by role responsible.
<a href="#"><u>Onboarding for ERPx – Project Life Cycle</u></a>	Use ERP to manage your entire project cycle from project creation, through to final invoice and project close.
<a href="#"><u>Onboarding for ERPx – Planner</u></a>	Introduce the ability to plan and control spending within projects, including forecasting
<a href="#"><u>Onboarding for ERPx – Procurement (BIS)</u></a>	Introduce the foundation of maintaining and administrating purchase orders and requisitions from your suppliers using ERP
<a href="#"><u>Onboarding for ERPx – Procurement (GEN and NP)</u></a>	Introduce the foundation of maintaining and administrating purchase orders and requisitions from your suppliers using ERP
<a href="#"><u>Onboarding for ERPx – Procurement (PS)</u></a>	Introduce the foundation of maintaining and administrating purchase orders and requisitions from your suppliers using ERP
<a href="#"><u>Onboarding for ERPx – Contract management</u></a>	Extend your ERP solution by introducing the foundation of maintaining and administrating your supplier contracts

## Success Catalog - Onboarding for ERPx

Success Product	Description
<a href="#"><u>Onboarding for ERPx – Manual Commitments</u></a>	Expand your procurement operations following the different commitments on the purchase / supplier incoming process
<a href="#"><u>Onboarding for ERPx – Competences</u></a>	Manage your employee skills and knowledge within ERP using organisational skills matrix
<a href="#"><u>Onboarding for ERPx – Training</u></a>	Improve your personnel skills and knowledge by providing the foundation of registering and managing internal training courses
<a href="#"><u>Onboarding for ERPx – Travel Expenses Service</u></a>	Start managing travel and expenses in ERP, by supporting travel requests and the management and reimbursement of electronically and manually entered expense claims.
<a href="#"><u>Onboarding for ERPx – Travel Requests Service</u></a>	Manage and approve travel expenses upfront when travelling for a project.
<a href="#"><u>Onboarding for ERPx – People Planning</u></a>	Introduce the capability of maintaining and efficiently planning resource assignment and time allocation to projects.
<a href="#"><u>Onboarding for ERPx – Global Projects</u></a>	Start to manage projects globally within your company providing the ability to synchronise between leading and supporting company structures in ERP
<a href="#"><u>Onboarding for ERPx – Fixed Assets</u></a>	Manage your organisations fixed assets within ERP, providing you with a single solution for ongoing management and administration
<a href="#"><u>Onboarding for ERPx – Award Management</u></a>	Manage your grants from various entities by using ERP to track and manage your donor interactions
<a href="#"><u>Onboarding for ERPx – Project Cycle Management</u></a>	Use ERP to manage your entire project cycle from project creation and through project close.
<a href="#"><u>Onboarding for ERPx – Subscriptions</u></a>	Extend your sales order processes by introducing the ability to manage subscription-based tasks for your customers.
<a href="#"><u>Onboarding for ERPx – Standard Deployment Service for Payroll</u></a>	Start your journey into improving your payroll experience with an ERP foundation specifically for payroll and easily extensible to support your ongoing business goals and outcomes
<a href="#"><u>Onboarding for ERPx – Client Specific Payments &amp; Deductions</u></a>	Improve your payroll experience with specific payments, deductions and benefits to pay your people correctly
<a href="#"><u>Onboarding for ERPx – Negative Net Pay</u></a>	Enable your organization to streamline payment adjustments to your personnel whose salary is below zero.
<a href="#"><u>Onboarding for ERPx – Payroll (Sweden)</u></a>	Manage your payroll requirements, setting the foundation for agility and simplifying your processes in payroll management.
<a href="#"><u>Onboarding for ERPx – Payroll (UK)</u></a>	Manage your payroll requirements, setting the foundation for agility and simplifying your processes in payroll management.
<a href="#"><u>Onboarding for ERPx – Payroll (Norway)</u></a>	Manage your payroll requirements, setting the foundation for agility and simplifying your processes in payroll management.

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<a href="#"><u>Onboarding for ERPx – Payroll (Canada)</u></a>	Manage your payroll requirements, setting the foundation for agility and simplifying your processes in payroll management.
<a href="#"><u>Onboarding for ERPx – Pensions Service</u></a>	Enable your organisation payroll process with preconfigured pension schemes.
<a href="#"><u>Onboarding for ERPx – Pension Automatic Enrolment (UK)</u></a>	Comply with UK Pensions' Regulator automatic enrolment (AE) statutory duties by using Unit4's AE solution.
<a href="#"><u>Onboarding for ERPx – Payrolling benefits (UK)</u></a>	Transition your taxable benefits reported via P11D's to Unit4 payrolling ensuring you remain compliant with HMRC.
<a href="#"><u>Onboarding for ERPx – Absence Management (Entry to Payroll)</u></a>	Enable your organisation to be able to record absences in Unit4 ERP.

### Notice/Disclaimer

Each packaged service (Service) set out in this catalogue has a detailed Service Description that is provided to you in advance of purchasing the Service, which sets out what Unit4 will deliver, what is expected of you and any assumptions or pre-requisites made in relation to the Service. You will be deemed to have accepted the terms of the Service at the point Unit4 commences delivery. These Services are pre-defined and cannot be adjusted. Unit4 shall not be obliged to deliver anything outside the defined scope or deliverables of the particular Service. In the event (i) Customer requires additional services beyond the defined scope, or (ii) services are required as a result of Customer's failure to fulfil its obligations, or (iii) the assumptions are incorrect or pre-requisites not fulfilled, Unit4 reserves the right to charge at its Prevailing Rates for any additional Services rendered.