# Your Unit4 Financials by Coda Cloud journey starts here

**Learn more about the Unit4 Cloud Migration Assessment for Unit4 Financials by Coda**

When you start your Cloud journey, we want to make sure that you enjoy a smooth transition with full transparency and no surprises along the way.

That's why we start the process with a **Cloud Migration Assessment**, giving you full insight into your current solution environment and helping you find the best way for you to make the move over to Cloud.

By performing the assessment, we provide you with a clear onboarding plan and clear timeframes for the whole migration project.

## What is the Cloud Migration Assessment?

The **Cloud Migration Assessment** is a streamlined evaluation process through which we analyze your Unit4 Financials system, and identify any customizations or integrations that you are running today.

Based on the assessment, we are able to build a migration proposal with recommendations on how to make the most of your solution, and advise you on the best way to move forward with your Cloud migration.

This process will not only help accelerate your migration over to the Cloud, so you can quickly benefit from the latest Unit4 innovations, but will also give you a clear overview of costs and how long it will take to get your Cloud solution up and running.

**Discover why moving to the Cloud has never been easier**

**Learn more about the Unit4 Cloud Migration Journey**

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Through the Cloud Migration Assessment, we are able to:

- understand your business drivers, specific requirements and objectives find details of current usage in your system
- evaluate your readiness to move to Cloud and produce an assessment report with details
- build a migration proposal with next steps.

## How does the Cloud Migration Assessment process work?

To set the initial scope, we start by reviewing your existing processes and understanding your main business drivers. We look at available contract information, but also reach out to you to discuss any specific requirements and unique objectives your organization may have.

As a next step, we will evaluate and analyze your current solution and environment, and help at the usage of your system in detail, including:

- number and types of interfaces
- number and types of customizations
- number of users in your system
- transactions and intensity
- most commonly used screen views; and more.

Based on this, we are able to assess your readiness to move to Cloud and produce an **assessment report** with conclusions, and deliver to you a **migration proposal** with recommendations.

And that's it! We are now ready to start your journey by signing a solution agreement, and preparing your organization for onboarding.

## An onboarding plan that works for you

Based on the assessment, we are able to map out your entire journey to the Cloud, and provide you with a clear **onboarding plan** that fits the specific needs of your organization.

As part of that, you will get clear timeframes for the entire migration process, including any required system updates.
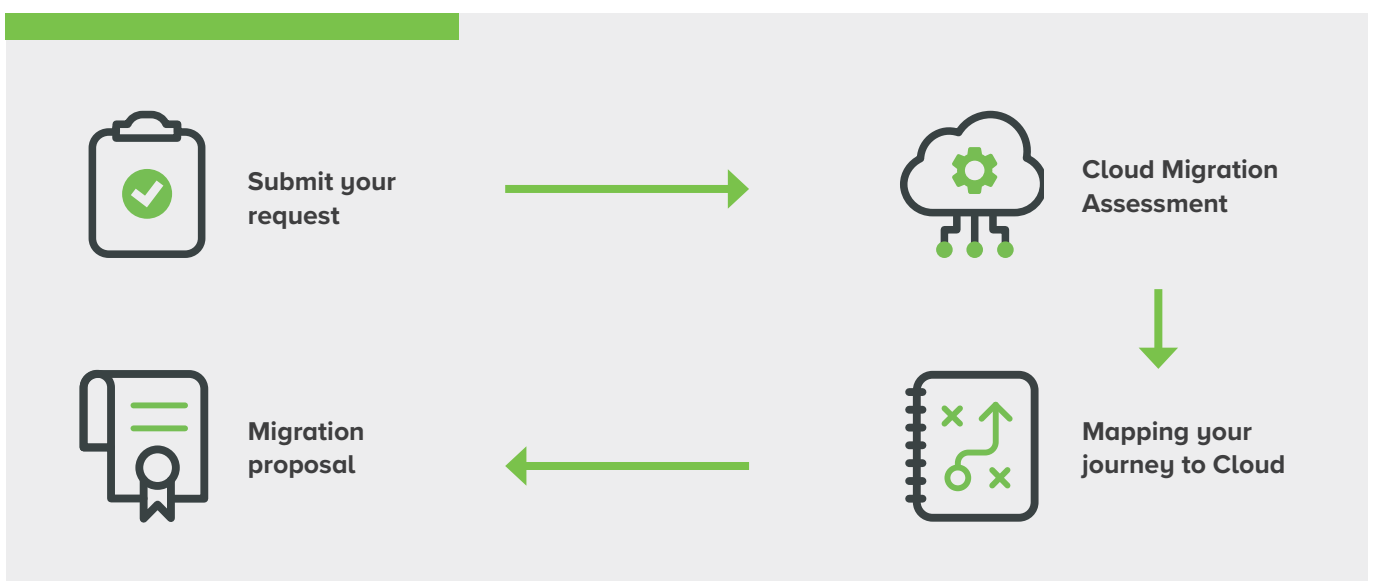


Figure 1: The Cloud Migration Assessment Process

# With you every step of the way

With Unit4 by your side, onboarding you to the Cloud is faster, simpler, and with minimal disruption. With twenty years of experience and more than 800 Cloud customers already, we have developed a methodology to deliver faster time to value and a smooth migration process.

And, you won't be alone! Our team of Unit4 Cloud migration experts will be with you at every step of the way, to ensure that you enjoy a reliable, efficient and smooth transition.

Backed by our Cloud Migration Assessment and onboarding process, we are confident that we will be able to get you up and running in as little as 20 working days.

So, start your Cloud journey now and discover how Cloud-ready you are. **Contact us** to learn how you can sign up for a Cloud Migration Assessment or simply reach out to your account manager.

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